

May 06, 2026

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 524622

Dear Sir/ Madam,

Sub: Outcome of the Circular Resolution passed by the Board of Directors of iStreet Network Limited (the “Company”) on May 06, 2026 - Allotment of Equity Shares pursuant to Conversion of Warrant by the Warrant holder(s)

Pursuant to Regulation 30 of the SEBI (listing Obligation and Disclosure Requirement) Regulations, 2015, as amended (“Listing Regulations”), we wish to hereby inform you that the Board of Directors of Company through resolution passed by circular today i.e. May 06, 2026 have approved the conversion of 10,83,334 warrants into 10,83,334 Equity Shares of face value of ₹ 4 each issued to the below mentioned Warrant holder(s) as detailed in **Annexure A**, pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI ICDR Regulations, 2018.

The allotment has been made for cash, upon the receipt of the exercise price of ₹ 4.5 per Share Warrant (being an amount equivalent to the 75% of the Warrant Issue price of ₹ 6 per Warrant), aggregating to ₹ 48,75,002 (Rupees Forty-Eight Lakhs Seventy-Five Thousand and Two Only).

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of afore-mentioned equity shares, the paid-up equity share capital of the Company has increased from ₹ 27,76,66,676 (Twenty-Seven Crore Seventy-Six Lacs Sixty-Six Thousand Six Hundred and Seventy-Six Only) to ₹ 28,20,00,012 (Twenty-Eight Crore Twenty Lacs and Twelve Only)

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure B** to this letter.

The above information is also being made available on the website of the Company at www.istreetnetwork.com

We request you to kindly take note of the same.

For iStreet Network Limited



Pratibha Ranka
Company Secretary and Compliance Officer

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Old Nagardas Road, Andheri East,
Mumbai -400069
L62013MH1986PLC040232

Annexure A

**The names of the allottees of Equity Shares pursuant to Conversion of Warrants
allotted on Preferential Basis:**

Sr. No	Name of Warrant holder(s)	Category	No. of warrants held	No. warrants applied for conversion	No. of Equity shares allotted	Amount Received being 75% of the issue price per warrant (in ₹)
1	Kejal Haria	Public	4,16,667	4,16,667	4,16,667	18,75,001
2	Tejas Virkar	Public	2,50,000	2,50,000	2,50,000	11,75,000
3	Trupti Shukla	Public	2,50,000	2,50,000	2,50,000	11,75,000
4	Ashvin Shukla	Public	1,66,667	1,66,667	1,66,667	7,50,001
Total			10,83,334	10,83,334	10,83,334	48,75,002



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Annexure B

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as under:

Sr. No	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment, on a private placement basis
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Issue of 10,83,334 Equity Shares of face value of ₹ 4 each upon conversion of equal number of Warrants at an issue price of ₹ 6 each (Rupees Six only) upon receipt of balance amount at the rate of ₹ 4.5 (Rupees Four and Fifty Paise Only) per warrant (being 75% of the issue price per warrant) aggregating to ₹ 48,75,002 (Rupees Forty-Eight Lakhs Seventy-Five Thousand and Two Only).
Additional information in case of preferential issue:		
4	Name of the Allottee	As per Annexure A
5	Post allotment of securities Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Post the allotment of afore-mentioned equity shares, the paid-up equity share capital of the Company has increased from ₹ 27,76,66,676 (Twenty-Seven Crore Seventy-Six Lacs Sixty-Six Thousand Six Hundred and Seventy-Six Only) to ₹ 28,20,00,012 (Twenty-Eight Crore Twenty Lacs and Twelve Only) Warrants had been allotted on November 28, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of ₹ 1.5 per warrant (being 25% of the issue price per warrant). Now, 10,83,334 Equity Shares have been allotted on receipt of balance amount at the rate of ₹ 4.5 per warrant (being 75% of the issue price per warrant) 4 (Four)