

March 27, 2026

To,  
The Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip Code: 524622**

Dear Sir/ Madam,

**Sub: Outcome of the Circular Resolution passed by the Board of Directors of iStreet Network Limited (the “Company”) on March 27, 2026 - Allotment of Equity Shares pursuant to Conversion of Warrant by the Warrant holder(s)**

Pursuant to Regulation 30 of the SEBI (listing Obligation and Disclosure Requirement) Regulations, 2015, as amended (“**Listing Regulations**”), we wish to hereby inform you that the Board of Directors of Company through resolution passed by circular today i.e. March 27, 2026 have approved the conversion of 11,16,667 warrants into 11,16,667 Equity Shares of face value of ₹ 4 each issued to the below mentioned Warrant holder(s) as detailed in **Annexure A**, pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI ICDR Regulations, 2018.

The allotment has been made for cash, upon the receipt of the exercise price of ₹ 4.5 per Share Warrant (being an amount equivalent to the 75% of the Warrant Issue price of ₹ 6 per Warrant), aggregating to ₹ 50,24,999 (Rupees Fifty Lakhs Twenty-Four Thousand Nine Hundred and Ninety-Nine Only).

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of afore-mentioned equity shares, the paid-up equity share capital of the Company has increased from ₹ 27,32,00,008 (Twenty-Seven Crore Thirty-Two Lacs and Eight Only) to ₹ 27,76,66,676 (Twenty-Seven Crore Seventy-Six Lacs Sixty-Six Thousand Six Hundred and Seventy-Six Only)

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure B** to this letter.

The above information is also being made available on the website of the Company at [www.istreetnetwork.com](http://www.istreetnetwork.com)

We request you to kindly take note of the same.

**For iStreet Network Limited**



**Pratibha Ranka**  
Company Secretary and Compliance Officer



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**Annexure A**

**The names of the allottees of Equity Shares pursuant to Conversion of Warrants  
allotted on Preferential Basis:**

Sr. No	Name of Warrant holder(s)	Category	No. of warrants held	No. warrants applied for conversion	No. of Equity shares allotted	Amount Received being 75% of the issue price per warrant (in ₹)
1	Viral S. Acharya	Public	33,333	33,333	33,333	1,49,998
2	Shahana Sen Mishra	Public	2,50,000	2,50,000	2,50,000	11,75,000
3	Vipin Mishra	Public	4,16,667	4,16,667	4,16,667	18,75,001
4	Deldan Otsal	Public	4,16,667	4,16,667	4,16,667	18,75,002
<b>Total</b>			<b>11,16,667</b>	<b>11,16,667</b>	<b>11,16,667</b>	<b>50,24,999</b>

**Annexure B**

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as under:

Sr. No	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment, on a private placement basis
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Issue of 11,16,667 Equity Shares of face value of ₹ 4 each upon conversion of equal number of Warrants at an issue price of ₹ 6 each (Rupees Six only) upon receipt of balance amount at the rate of ₹ 4.5 (Rupees Four and Fifty Paise Only) per warrant (being 75% of the issue price per warrant) aggregating to ₹ 50,24,999 (Rupee Fifty Lakhs Twenty-Four Thousand Nine Hundred and Ninety Nine Only).
<b>Additional information in case of preferential issue:</b>		
4	Name of the Allottee	As per Annexure A
5	Post allotment of securities Outcome of the subscription,  Issue price / allotted price (in case of convertibles),  Number of investors	Post the allotment of afore-mentioned equity shares, the paid-up equity share capital of the Company has increased from ₹ 27,32,00,008 (Twenty-Seven Crore Thirty-Two Lacs and Eight Only) to ₹ 27,76,66,676 (Twenty-Seven Crore Seventy-Six Lacs Sixty-Six Thousand Six Hundred and Seventy-Six Only)  Warrants had been allotted on November 28, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of ₹ 1.5 per warrant (being 25% of the issue price per warrant).  Now, 11,16,667 Equity Shares have been allotted on receipt of balance amount at the rate of ₹ 4.5 per warrant (being 75% of the issue price per warrant)  4 (Four)