

**"CORRIGENDUM"**

This corrigendum/addendum/erratum ("Corrigendum") is being issued, in connection with notice dated September 1, 2025 issued by iStreet Network Limited (the "Company") for convening an Annual General Meeting ("EGM") of the members of the Company on Saturday, September 26, 2025 at 10.30 am through video conferencing ("EGM Notice"), to consider *amongst other business* the preferential issue of **equity shares and** convertible warrants to various public investors and promoters of the Company, to update and provide certain additional information/clarification to the shareholders of the Company.

Capitalized terms used but not defined herein have the meanings ascribed to such terms under the said EGM Notice.

**1. Under, Item No. 14 – To consider and approve issuance and allotment of 4,88,33,333 equity shares by way of preferential issue on private placement basis ("preferential issue"), list of proposed allottees, shall read as below:**

Sr. No.	Name of the Proposed Allottee	Maximum Number of Equity Shares to be allotted	Investment Amount (in Rs.)	Category
1.	Uttam Ishwarlal Dave	15,00,001	90,00,006	Promoter
2.	Yash Maheshwari	15,00,000	90,00,000	Promoter
3.	Sudhakar Shyamsundar Rao	16,66,667	1,00,00,002	Public
4.	Somapika Sarkar	8,33,333	49,99,998	Public
5.	Alpesh Desai	16,66,667	1,00,00,002	Public
6.	Sonam Raj Singhal	8,33,333	49,99,998	Public
7.	Manisha Goel	8,33,333	49,99,998	Public
8.	Padmanabhan Desikachari	15,00,000	90,00,000	Public
9.	Swetha Padmanabhan	15,00,000	90,00,000	Public
10.	Sharad Kumar Hegde	25,00,000	1,50,00,000	Public
11.	Vihaan Prakash Dudhalkar	25,00,000	1,50,00,000	Public
12.	V.R. RENGANATHAN	16,66,667	1,00,00,002	Public
13.	Preeti Singh	16,66,667	1,00,00,002	Public
14.	Vudit Arora	8,33,333	49,99,998	Public
15.	Nilay Mehta	8,33,333	49,99,998	Public
16.	Shah Rahul Kanailal	4,16,667	25,00,002	Public
17.	Gunjan Garg	10,33,333	61,99,998	Public
18.	Sakshi Jain	3,33,333	19,99,998	Public
19.	Priyanka Jain	16,66,667	1,00,00,002	Public
20.	Rachna Kapoor	8,33,333	49,99,998	Public
21.	Sidhant Kapoor	8,33,333	49,99,998	Public
22.	Deepak Kedia	2,08,333	12,49,998	Public
23.	Rajesh Kedia	2,08,333	12,49,998	Public
24.	Smita Murmu	8,33,333	49,99,998	Public
25.	Vimmi Vij	8,33,333	49,99,998	Public
26.	Ganesh Jadhav	8,33,333	49,99,998	Public
27.	Anurag Jha	3,66,667	22,00,002	Public
28.	Mekhla Gusain	8,33,333	49,99,998	Public
29.	Shashibhushan	8,33,333	49,99,998	Public
30.	Aanandi Lalla	4,16,667	25,00,002	Public
31.	Aadesh Gawde	8,33,333	49,99,998	Public
32.	Ashish Shrivastava HUF	2,08,333	12,49,998	Public
33.	Rupashree Shrivastava	2,08,333	12,49,998	Public
34.	Vinod Kumar K B HUF	4,16,667	25,00,002	Public
35.	Uday Mahurkar	1,66,667	10,00,002	Public
36.	Smita Mahurkar	83,333	4,99,998	Public



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37.	Raja Shekhar Mulpuri	16,667	1,00,002	Public
38.	Chandbaboo Gupta	16,66,667	1,00,00,002	Public
39.	Rahul Dhingra	12,50,000	75,00,000	Public
40.	Megha Sarotra	12,50,000	75,00,000	Public
41.	Yash Sunil Vij	12,50,000	75,00,000	Public
42.	Shrreaa Prakash Khatri	12,50,000	75,00,000	Public
43.	Sagar Sharan Mitra	8,33,333	49,99,998	Public
44.	Nimita Arora	8,33,333	49,99,998	Public
45.	Nirav Thakkar	8,33,333	49,99,998	Public
46.	Milestone Movies Private Limited	8,33,333	49,99,998	Public
47.	Dibyendu Bindal	8,33,333	49,99,998	Public
48.	Siddharth Gandhi	8,33,334	50,00,004	Public
49.	Ravi Goyal	8,33,334	50,00,004	Public
50.	Manish Goyal	8,33,334	50,00,004	Public
51.	Asha Kedia	2,08,334	12,50,004	Public
52.	Akshay Kedia	2,08,333	12,49,998	Public
53.	Mridul Munet	8,33,334	50,00,004	Public
<b>Total</b>		<b>4,88,33,333</b>	<b>29,29,99,998</b>	

**2. Under, Item No. 15 – To consider and approve issuance and allotment of 9,60,00,000 warrants by way of preferential issue on private placement (“preferential issue”), list of proposed allottees, shall read as below:**

Sr. No.	Name of the Proposed Allottee	Maximum Number of Warrants to be allotted	Investment Amount (in Rs.)	Category
1.	Uttam Ishwarlal Dave	2,37,83,333	14,26,99,998	Promoter
2.	Yash Maheshwari	2,37,83,333	14,26,99,998	Promoter
3.	Jitesh R Rander	23,00,000	1,38,00,000	Public
4.	Mukesh Rathi	16,00,000	96,00,000	Public
5.	Sridhar Rathi	15,00,000	90,00,000	Public
6.	Monika Rathi	15,00,000	90,00,000	Public
7.	Laxmi Narayan Soman	10,00,000	60,00,000	Public
8.	Sparsh Soman	5,00,000	30,00,000	Public
9.	Stuti Soman	4,50,000	27,00,000	Public
10.	Sanchit Soman	5,00,000	30,00,000	Public
11.	Parul Dev Sharma	10,00,000	60,00,000	Public
12.	Rajendra Kumawat	10,00,000	60,00,000	Public
13.	Aditya Poddar	10,00,000	60,00,000	Public
14.	Sameer Kishore Doshi	49,00,000	2,94,00,000	Public
15.	Chandrashekhar Shetty	10,00,000	60,00,000	Public
16.	Samir R Sheth	5,00,000	30,00,000	Public
17.	Shivam Agarwal	3,00,000	18,00,000	Public
18.	Rajneesh Agarwal	3,00,000	18,00,000	Public
19.	Rashma Rajesh Agarwal	3,00,000	18,00,000	Public
20.	Ananya Rajesh Agarwal	3,00,000	18,00,000	Public
21.	Ranjeet Agrawal HUF	5,00,000	30,00,000	Public
22.	Ranjeet Satyanarayan Agrawal	10,00,000	60,00,000	Public
23.	Pramod Dosi	3,00,000	18,00,000	Public
24.	Samit Kabra HUF	9,75,000	58,50,000	Public
25.	Ekta Samit Kabra	25,000	1,50,000	Public
26.	Maitri Saurabh Shah	4,00,000	24,00,000	Public



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27.	Arunkumar Vittal Shetty	10,00,000	60,00,000	Public
28.	Bhagwatidevi Gulabchand Taparia	3,25,000	19,50,000	Public
29.	Gulabchand R Taparia HUF	3,25,000	19,50,000	Public
30.	Navyarth Capital Advisors Private Limited	2,00,000	12,00,000	Public
31.	Joydeep Sarkar HUF	25,00,000	1,50,00,000	Public
32.	Miti Mehta	5,00,000	30,00,000	Public
33.	Shashibhushan	8,33,333	49,99,998	Public
34.	Sablok Ventures LLP	8,33,334	50,00,004	Public
35.	Munish Mittal	8,33,334	50,00,004	Public
36.	Nirav Thakkar	4,16,667	25,00,002	Public
37.	Viral S. Acharya	33,333	1,99,998	Public
38.	Shalini Gawde	10,00,000	60,00,000	Public
39.	Rekha Yadav	8,33,333	49,99,998	Public
40.	Rahul Yadav	8,33,333	49,99,998	Public
41.	Niranjan A. Shukla	4,16,667	25,00,002	Public
42.	Milestone Movies Private Limited	8,33,333	49,99,998	Public
43.	Rajesh Jadhav	1,66,667	10,00,002	Public
44.	Swapnil Ralkar	1,66,667	10,00,002	Public
45.	Samita Ralkar	1,66,667	10,00,002	Public
46.	Varsha Tejpal Salian	4,16,667	25,00,002	Public
47.	Tejpal Bhaskar Salian	4,16,667	25,00,002	Public
48.	Kejal Haria	4,16,667	25,00,002	Public
49.	Vaibhav Shrivastava	3,33,333	19,99,998	Public
50.	Atul Karnik	3,33,333	19,99,998	Public
51.	Ritesh Mehta	16,66,667	1,00,00,002	Public
52.	Chetna Shyamsunder Shah	1,66,667	10,00,002	Public
53.	Dipti N. Shukla	4,16,667	25,00,002	Public
54.	Vikram Rao	83,333	4,99,998	Public
55.	Nalini Rao	83,333	4,99,998	Public
56.	Sujata Rao	83,333	4,99,998	Public
57.	Shashank Upadhyay	4,16,667	25,00,002	Public
58.	Yadunath Bhargavan	8,33,333	49,99,998	Public
59.	Deldan Otsal	4,16,667	25,00,002	Public
60.	Anu Malik	1,66,667	10,00,002	Public
61.	Abhishek Mishra	4,16,667	25,00,002	Public
62.	Vipin Mishra	4,16,667	25,00,002	Public
63.	Shahana Sen Mishra	2,50,000	15,00,000	Public
64.	Mridul Munet	8,33,333	49,99,998	Public
65.	Mihir Mistry	3,33,333	19,99,998	Public
66.	Aditya	1,66,667	10,00,002	Public
67.	Arti Bisaria	3,33,333	19,99,998	Public
68.	Ayush Bisaria	3,33,333	19,99,998	Public
69.	Srikant Chakrapani	8,33,333	49,99,998	Public
70.	Hiteshwari Mahurkar	83,333	4,99,998	Public
71.	Samarjit Mahurkar	83,333	4,99,998	Public
72.	Rajesh Bisaria	5,00,000	30,00,000	Public
73.	Parul Gangalani	1,66,667	10,00,002	Public
74.	Trupti N. Shukla	2,50,000	15,00,000	Public
75.	Tejas Virkar	2,50,000	15,00,000	Public
76.	Ashvin A. Shukla	1,66,667	10,00,002	Public



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77.	Hema N. Shukla	2,00,000	12,00,000	Public
78.	Rajesh A. Shukla	2,00,000	12,00,000	Public
79.	Abhijit Salve	8,33,333	49,99,998	Public
80.	Krishnaraja Bhat	83,333	4,99,998	Public
81.	Jayashree Bhat	83,333	4,99,998	Public
<b>Total</b>		<b>9,60,00,000</b>	<b>57,60,00,000</b>	

**3. In the explanatory statement pursuant To Section 102 of the Companies Act, 2013 for Item No. 14 and 15, Preferential issue of Equity Shares and Warrants:**

**a) List of proposed allottees under para 1. for Equity Shares shall read as below:**

Sr. No.	Name of the Proposed Allottee	Maximum Number of Equity Shares to be allotted	Investment Amount (in Rs.)	Category
1.	Uttam Ishwarlal Dave	15,00,001	90,00,006	Promoter
2.	Yash Maheshwari	15,00,000	90,00,000	Promoter
3.	Sudhakar Shyamsundar Rao	16,66,667	1,00,00,002	Public
4.	Somapika Sarkar	8,33,333	49,99,998	Public
5.	Alpesh Desai	16,66,667	1,00,00,002	Public
6.	Sonam Raj Singhal	8,33,333	49,99,998	Public
7.	Manisha Goel	8,33,333	49,99,998	Public
8.	Padmanabhan Desikachari	15,00,000	90,00,000	Public
9.	Swetha Padmanabhan	15,00,000	90,00,000	Public
10.	Sharad Kumar Hegde	25,00,000	1,50,00,000	Public
11.	Vihaan Prakash Dudhalkar	25,00,000	1,50,00,000	Public
12.	V.R. RENGANATHAN	16,66,667	1,00,00,002	Public
13.	Preeti Singh	16,66,667	1,00,00,002	Public
14.	Vudit Arora	8,33,333	49,99,998	Public
15.	Nilay Mehta	8,33,333	49,99,998	Public
16.	Shah Rahul Kanailal	4,16,667	25,00,002	Public
17.	Gunjan Garg	10,33,333	61,99,998	Public
18.	Sakshi Jain	3,33,333	19,99,998	Public
19.	Priyanka Jain	16,66,667	1,00,00,002	Public
20.	Rachna Kapoor	8,33,333	49,99,998	Public
21.	Sidhant Kapoor	8,33,333	49,99,998	Public
22.	Deepak Kedia	2,08,333	12,49,998	Public
23.	Rajesh Kedia	2,08,333	12,49,998	Public
24.	Smita Murmu	8,33,333	49,99,998	Public
25.	Vimmi Vij	8,33,333	49,99,998	Public
26.	Ganesh Jadhav	8,33,333	49,99,998	Public
27.	Anurag Jha	3,66,667	22,00,002	Public
28.	Mekhla Gusain	8,33,333	49,99,998	Public
29.	Shashibhushan	8,33,333	49,99,998	Public
30.	Aanandi Lalla	4,16,667	25,00,002	Public
31.	Aadesh Gawde	8,33,333	49,99,998	Public
32.	Ashish Shrivastava HUF	2,08,333	12,49,998	Public
33.	Rupashree Shrivastava	2,08,333	12,49,998	Public
34.	Vinod Kumar K B HUF	4,16,667	25,00,002	Public
35.	Uday Mahurkar	1,66,667	10,00,002	Public
36.	Smita Mahurkar	83,333	4,99,998	Public
37.	Raja Shekhar Mulpuri	16,667	1,00,002	Public



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38.	Chandbaboo Gupta	16,66,667	1,00,00,002	Public
39.	Rahul Dhingra	12,50,000	75,00,000	Public
40.	Megha Sarotra	12,50,000	75,00,000	Public
41.	Yash Sunil Vij	12,50,000	75,00,000	Public
42.	Shreeraa Prakash Khatri	12,50,000	75,00,000	Public
43.	Sagar Sharan Mitra	8,33,333	49,99,998	Public
44.	Nimita Arora	8,33,333	49,99,998	Public
45.	Nirav Thakkar	8,33,333	49,99,998	Public
46.	Milestone Movies Private Limited	8,33,333	49,99,998	Public
47.	Dibyendu Bindal	8,33,333	49,99,998	Public
48.	Siddharth Gandhi	8,33,334	50,00,004	Public
49.	Ravi Goyal	8,33,334	50,00,004	Public
50.	Manish Goyal	8,33,334	50,00,004	Public
51.	Asha Kedia	2,08,334	12,50,004	Public
52.	Akshay Kedia	2,08,333	12,49,998	Public
53.	Mridul Munet	8,33,334	50,00,004	Public
<b>Total</b>		<b>4,88,33,333</b>	<b>29,29,99,998</b>	

**b) List of proposed allottees under para 1. for Warrants shall read as below:**

Sr. No.	Name of the Proposed Allottee	Maximum Number of Warrants to be allotted	Investment Amount (in Rs.)	Category
1.	Uttam Ishwarlal Dave	2,37,83,333	14,26,99,998	Promoter
2.	Yash Maheshwari	2,37,83,333	14,26,99,998	Promoter
3.	Jitesh R Rander	23,00,000	1,38,00,000	Public
4.	Mukesh Rathi	16,00,000	96,00,000	Public
5.	Sridhar Rathi	15,00,000	90,00,000	Public
6.	Monika Rathi	15,00,000	90,00,000	Public
7.	Laxmi Narayan Soman	10,00,000	60,00,000	Public
8.	Sparsh Soman	5,00,000	30,00,000	Public
9.	Stuti Soman	4,50,000	27,00,000	Public
10.	Sanchit Soman	5,00,000	30,00,000	Public
11.	Parul Dev Sharma	10,00,000	60,00,000	Public
12.	Rajendra Kumawat	10,00,000	60,00,000	Public
13.	Aditya Poddar	10,00,000	60,00,000	Public
14.	Sameer Kishore Doshi	49,00,000	2,94,00,000	Public
15.	Chandrashekhar Shetty	10,00,000	60,00,000	Public
16.	Samir R Sheth	5,00,000	30,00,000	Public
17.	Shivam Agarwal	3,00,000	18,00,000	Public
18.	Rajneesh Agarwal	3,00,000	18,00,000	Public
19.	Rashma Rajesh Agarwal	3,00,000	18,00,000	Public
20.	Ananya Rajesh Agarwal	3,00,000	18,00,000	Public
21.	Ranjeet Agrawal HUF	5,00,000	30,00,000	Public
22.	Ranjeet Satyanarayan Agrawal	10,00,000	60,00,000	Public
23.	Pramod Dosi	3,00,000	18,00,000	Public
24.	Samit Kabra HUF	9,75,000	58,50,000	Public
25.	Ekta Samit Kabra	25,000	1,50,000	Public
26.	Maitri Saurabh Shah	4,00,000	24,00,000	Public
27.	Arunkumar Vittal Shetty	10,00,000	60,00,000	Public
28.	Bhagwatidevi Gulabchand Taparia	3,25,000	19,50,000	Public



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29.	Gulabchand R Taparia HUF	3,25,000	19,50,000	Public
30.	Navayarth Capital Advisors Private Limited	2,00,000	12,00,000	Public
31.	Joydeep Sarkar HUF	25,00,000	1,50,00,000	Public
32.	Miti Mehta	5,00,000	30,00,000	Public
33.	Shashibhushan	8,33,333	49,99,998	Public
34.	Sablok Ventures LLP	8,33,334	50,00,004	Public
35.	Munish Mittal	8,33,334	50,00,004	Public
36.	Nirav Thakkar	4,16,667	25,00,002	Public
37.	Viral S. Acharya	33,333	1,99,998	Public
38.	Shalini Gawde	10,00,000	60,00,000	Public
39.	Rekha Yadav	8,33,333	49,99,998	Public
40.	Rahul Yadav	8,33,333	49,99,998	Public
41.	Niranjan A. Shukla	4,16,667	25,00,002	Public
42.	Milestone Movies Private Limited	8,33,333	49,99,998	Public
43.	Rajesh Jadhav	1,66,667	10,00,002	Public
44.	Swapnil Ralkar	1,66,667	10,00,002	Public
45.	Samita Ralkar	1,66,667	10,00,002	Public
46.	Varsha Tejpal Salian	4,16,667	25,00,002	Public
47.	Tejpal Bhaskar Salian	4,16,667	25,00,002	Public
48.	Kejal Haria	4,16,667	25,00,002	Public
49.	Vaibhav Shrivastava	3,33,333	19,99,998	Public
50.	Atul Karnik	3,33,333	19,99,998	Public
51.	Ritesh Mehta	16,66,667	1,00,00,002	Public
52.	Chetna Shyamsunder Shah	1,66,667	10,00,002	Public
53.	Dipti N. Shukla	4,16,667	25,00,002	Public
54.	Vikram Rao	83,333	4,99,998	Public
55.	Nalini Rao	83,333	4,99,998	Public
56.	Sujata Rao	83,333	4,99,998	Public
57.	Shashank Upadhyay	4,16,667	25,00,002	Public
58.	Yadunath Bhargavan	8,33,333	49,99,998	Public
59.	Deldan Otsal	4,16,667	25,00,002	Public
60.	Anu Malik	1,66,667	10,00,002	Public
61.	Abhishek Mishra	4,16,667	25,00,002	Public
62.	Vipin Mishra	4,16,667	25,00,002	Public
63.	Shahana Sen Mishra	2,50,000	15,00,000	Public
64.	Mridul Munet	8,33,333	49,99,998	Public
65.	Mihir Mistry	3,33,333	19,99,998	Public
66.	Aditya	1,66,667	10,00,002	Public
67.	Arti Bisaria	3,33,333	19,99,998	Public
68.	Ayush Bisaria	3,33,333	19,99,998	Public
69.	Srikant Chakrapani	8,33,333	49,99,998	Public
70.	Hiteshwari Mahurkar	83,333	4,99,998	Public
71.	Samarjit Mahurkar	83,333	4,99,998	Public
72.	Rajesh Bisaria	5,00,000	30,00,000	Public
73.	Parul Gangalani	1,66,667	10,00,002	Public
74.	Trupti N. Shukla	2,50,000	15,00,000	Public
75.	Tejas Virkar	2,50,000	15,00,000	Public
76.	Ashvin A. Shukla	1,66,667	10,00,002	Public
77.	Hema N. Shukla	2,00,000	12,00,000	Public
78.	Rajesh A. Shukla	2,00,000	12,00,000	Public



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79.	Abhijit Salve	8,33,333	49,99,998	Public
80.	Krishnaraja Bhat	83,333	4,99,998	Public
81.	Jayashree Bhat	83,333	4,99,998	Public
<b>Total</b>		<b>9,60,00,000</b>	<b>57,60,00,000</b>	

c) Para 2, Objects of the Preferential Issue shall be replaced with following para:

#### Objects of the Preferential Issue

Our Company intends to utilize the proceeds raised through the Preferential Issue (“Issue Proceeds”) to have access to long term resources to meet its growth requirements, working capital and the establishment of an **AI Centre of Excellence (CoE)** with the objective of positioning the Company as a leader in Artificial Intelligence–driven innovation and solutions. The investment will be directed towards the following strategic areas:

**Infrastructure:** Establishment of a dedicated facility designed to function as the central hub of the AI CoE. This facility will be equipped with state of the art GPU compute infra, an immersive AI experience centre with AI native software showcasing the next gen capabilities.

- The investment requirement has been calculated considering the cost of leasing of Grade A office space in a Tier I city with fit out costs, and related civil and electrical works.
- Hardware & Technology Infrastructure – Based on the industry analysis and trend, GPU-based compute clusters, high performance storage arrays, and AI-native software licenses have been referred. The cost also includes an AI Experience centre for showcasing solutions, with immersive displays, AR/VR tools, and client demo facilities.
- Estimated requirement - ~ ₹12 Crore phased over a period of approximately 12 months.

**Talent & Acquisition:** Recruitment of highly skilled professionals including AI solution Architects, data scientists and sales engineers supported by leadership and advisory talent. The Company may also evaluate acquisitions of niche firms or start-ups in specialized areas to accelerate capability-building.

- The Company also proposes to engage seasoned C-suite executives and global industry leaders as advisors to provide strategic guidance and domain expertise.
- Based on benchmark compensation for AI professionals, solution architects, and AI engineers annual CTC ranging from ₹30–60 lakhs for senior AI talent and ₹12–20 lakhs for mid-level roles).
- The cost further factors in training, onboarding, and retention initiatives to ensure long-term capability building.
- Estimated requirement: ₹20.7 Crore phased over a period of 12 months.

**Expansion to Region:** A phased regional expansion strategy covering domestic and international markets, with satellite offices or opening-up new offices and partnerships in high-potential geographies to deliver localized, industry-specific AI solutions.

- A phased strategy covering domestic and international offices (Delhi, Bangalore, and Middle East).
- Costs include office leasing, legal incorporation, local hiring, compliance, and establishment expenses, supported by strategic partnerships in select geographies.



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- Estimated requirement: ₹19.23 Crore, phased over a period of 12 months.

**Go-to-Market & Marketing:** Formulation of a robust go-to-market strategy supported by strategic alliances with technology partners and industry collaborators. The Company will undertake targeted marketing initiatives including participation in global AI forums, industry conferences, and knowledge-sharing platforms, while also leveraging digital campaigns, client success stories, and thought leadership content. These efforts are aimed at enhancing brand positioning, driving customer acquisition, and accelerating adoption of the Company's AI solutions across priority markets.

- Allocation based on detailed budgeting for:
  - Participation in domestic and global AI and Fintech conferences (e.g., AI Summit, & industry expos).
  - Strategic alliances with technology providers (partnership fees, joint marketing, and OEM events).
  - Digital campaigns, content creation, client success showcases, and thought leadership programs and any other event.
- Estimated requirement: ₹6.84 Crore, with majority deployment within 12 months.

**Product Support:** Establishment of a dedicated support framework including client training, technical assistance, upgrades, and continuous improvement programs to ensure long-term success of AI products and solutions.

- Includes the establishment of a dedicated client support centre, training for clients, continuous product upgrades, and post-deployment success programs.
- Estimated requirement: ₹2 Crore, to be deployed within 12 months.

This investment is intended to create a sustainable growth engine for the Company, drive innovation across industries, and enhance long-term value for all stakeholders.

We estimate Working Capital and general corporate requirement of 26.10 Crore, available for immediate deployment and up to 12 months. The same has been calculated on the basis of projected increase in scale of operations, receivable cycle (90 days), vendor payment obligations, and upfront outlays required in AI projects. A liquidity buffer of 20% has been factored to account for unforeseen market volatility.

The proposed allocation of funds raised via preferential issue, together with indicative timelines, is as under:

Objects of the Issue	Estimated Allocation (in Rs. Cr.)	Estimated timeline	Key Milestones
Infrastructure - AI CoE facility & GPU Infra	12.00	Phased over the next 12 months	Facility identification, lease finalisation, and infra deployment.
Talent & Acquisition	20.73	Phased over the next 12 months	Hiring of AI architects, AI engineers, and advisory board.
Regional Expansion	19.23	Phased over the next 12 months	Incorporation of entities, office setup in identified regions.
Go-to-Market & Marketing	6.84	Phased over the next 12 months	Participation in 3-4 domestic & global events, and launch of campaigns.
Product Support Framework	2.00	Phased over the next 12 months	Client training modules, dedicated support centre.
Working Capital	26.10	Phased over the next 12 months	
<b>Total Capital</b>	<b>86.90</b>		

*Note: The above allocation is indicative in nature and the Board of Directors shall have the discretion to revise the deployment based on business exigencies.*



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The above fund requirements are based on internal management estimates, prepared in light of the current circumstances of the Company's business. These estimates have not been appraised by any bank, financial institution, or external agency. The Company may, from time to time, revise these estimates owing to factors beyond its control, including but not limited to changes in market conditions, competitive environment, and fluctuations in interest or exchange rates. Accordingly, the funding requirements and deployment schedules are subject to revision in the future at the discretion of the management.

**d) In the para 17., Shareholding pattern of the Company before and after the preferential issue, shall read as under:**

The shareholding pattern of the Company before and after the proposed preferential issue is as follows:

Sr. No.	Category	Pre-issue shareholding i.e. Existing shareholding*		Post-issue shareholding i.e. after allotment of equity shares but prior to conversion of Warrants into equity shares		Post-issue shareholding on fully diluted basis i.e. after allotment of equity shares and upon conversion of Warrants into equity shares**	
		No. of shares held	%	No. of shares held	%	No. of shares held	%
<b>A.</b>	<b>Promoters' holding :</b>						
1	Indian:						
	Individual	27,73,794	13.02%	57,73,795	8.23%	5,33,40,461	32.11%
	Bodies Corporate	70,75,525	33.22%	70,75,525	10.09%	70,75,525	4.26%
	<b>Sub Total</b>	<b>98,49,319</b>	<b>46.24%</b>	<b>1,28,49,320</b>	<b>18.32%</b>	<b>6,04,15,986</b>	<b>36.37%</b>
2	Foreign Promoters	-	-	0	-	0	0
	<b>Sub Total (A)</b>	<b>98,49,319</b>	<b>46.24%</b>	<b>1,28,49,320</b>	<b>18.32%</b>	<b>6,04,15,986</b>	<b>36.37%</b>
<b>B</b>	<b>Non Promoters holding:</b>						
1	Institutional Investors	-	-	-	-	-	-
2	Non-Institutional Investors	-	-	-	-	-	-
	Others (Public Including NRIs)	1,14,50,681	53.76%	5,72,84,013	85.96%	10,57,17,347	63.63%
	<b>Sub Total (B)</b>	<b>1,14,50,681</b>	<b>53.76%</b>	<b>5,72,84,013</b>	<b>85.96%</b>	<b>10,57,17,347</b>	<b>63.63%</b>
	<b>Grand Total (A) + (B)</b>	<b>2,13,00,000</b>	<b>100.00%</b>	<b>7,01,33,333</b>	<b>100.00%</b>	<b>16,61,33,333</b>	<b>100.00%</b>

\*The Pre-Preferential shareholding pattern is as of June 30, 2025

\*\*The above post-issue shareholding is prepared to assume full conversion of Warrants into equity shares issued pursuant to the preferential issue.

**e) In the para 18., Particulars of the Proposed Allottee and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares/ Warrants proposed to be allotted and/or who ultimately control the Proposed Allottee, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the Issuer consequent to the preferential issue, shall read as under:**

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	Natural Person who are the Ultimate Beneficial Owners (UBOs)	Number of Equity Shares that allottee will hold post issue*	Post issue % of capital that allottee will hold*
Uttam Ishwarlal Dave	Promoter	-	2,95,37,439^	17.78%
Yash Maheshwari	Promoter	-	2,95,37,438^	17.78%
Jitesh R Rander	Non - Promoter	-	23,00,000	1.38%
Mukesh Rathi	Non - Promoter	-	16,00,000	0.96%
Sridhar Rathis	Non - Promoter	-	15,00,000	0.90%
Monika Rathi	Non - Promoter	-	15,00,000	0.90%

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Laxmi Narayan Somani	Non - Promoter	-	10,00,000	0.60%
Sparsh Somani	Non - Promoter	-	5,00,000	0.30%
Stuti Somani	Non - Promoter	-	4,50,000	0.27%
Sanchit Somani	Non - Promoter	-	5,00,000	0.30%
Parul Dev Sharma	Non - Promoter	-	10,00,000	0.60%
Rajendra Kumawat	Non - Promoter	-	10,00,000	0.60%
Aditya Poddar	Non - Promoter	-	10,00,000	0.60%
Sameer Kishore Doshi	Non - Promoter	-	49,00,000	2.95%
Chandrashekhar Shetty	Non - Promoter	-	10,00,000	0.60%
Samir R Sheth	Non - Promoter	-	5,00,000	0.30%
Shivam Agarwal	Non - Promoter	-	3,00,000	0.18%
Rajneesh Agarwal	Non - Promoter	-	3,00,000	0.18%
Rashma Rajesh Agarwal	Non - Promoter	-	3,00,000	0.18%
Ananya Rajesh Agarwal	Non - Promoter	-	3,00,000	0.18%
Ranjeet Agrawal HUF	Non - Promoter	Ranjeet Agrawal	5,00,000	0.30%
Ranjeet Satyanarayan Agrawal	Non - Promoter	-	10,00,000	0.60%
Pramod Dosi	Non - Promoter	-	3,00,000	0.18%
Samit Kabra HUF	Non - Promoter	Samit Kabra	9,75,000	0.59%
Ekta Samit Kabra	Non - Promoter	-	25,000	0.02%
Maitri Saurabh Shah	Non - Promoter	-	4,00,000	0.24%
Arunkumar Vittal Shetty	Non - Promoter	-	10,03,500	0.60%
Bhagwatidevi Gulabchand Taparia	Non - Promoter	-	3,25,000	0.20%
Gulabchand R Taparia HUF	Non - Promoter	Gulabchand R. Taparia	3,25,000	0.20%
Navyarth Capital Advisors Private Limited	Non - Promoter	Mohit Baser & Sakshi Bangar	2,00,000	0.12%
Joydeep Sarkar HUF	Non - Promoter	Joydeep Sarkar	25,00,000	1.50%
Miti Mehta	Non - Promoter	-	5,00,000	0.30%
Shashibhushan	Non - Promoter	-	8,33,333	0.50%
Sablok Ventures LLP	Non - Promoter	Jatin Sablok & Ish Pahwa	8,33,334	0.50%
Munish Mittal	Non - Promoter	-	8,33,334	0.50%
Nirav Thakkar	Non - Promoter	-	4,16,667	0.25%
Viral S. Acharya	Non - Promoter	-	33,333	0.02%
Shalini Gawde	Non - Promoter	-	10,00,000	0.60%
Rekha Yadav	Non - Promoter	-	8,33,333	0.50%
Rahul Yadav	Non - Promoter	-	8,33,333	0.50%
Niranjan A. Shukla	Non - Promoter	-	4,16,667	0.25%
Rajesh Jadhav	Non - Promoter	-	1,66,667	0.10%
Swapnil Ralkar	Non - Promoter	-	1,66,667	0.10%
Samita Ralkar	Non - Promoter	-	1,66,667	0.10%
Varsha Tejpal Salian	Non - Promoter	-	4,16,667	0.25%
Tejpal Bhaskar Salian	Non - Promoter	-	4,16,667	0.25%
Kejal Haria	Non - Promoter	-	4,16,667	0.25%
Vaibhav Shrivastava	Non - Promoter	-	3,33,333	0.20%
Atul Karnik	Non - Promoter	-	3,33,333	0.20%
Ritesh Mehta	Non - Promoter	-	16,66,667	1.00%
Chetna Shyamsunder Shah	Non - Promoter	-	1,66,667	0.10%
Dipti N. Shukla	Non - Promoter	-	4,16,667	0.25%
Vikram Rao	Non - Promoter	-	83,333	0.05%
Nalini Rao	Non - Promoter	-	83,333	0.05%
Sujata Rao	Non - Promoter	-	83,333	0.05%
Shashank Upadhyay	Non - Promoter	-	4,16,667	0.25%
Yadunath Bhargavan	Non - Promoter	-	8,33,333	0.50%
Deldan Otsal	Non - Promoter	-	4,16,667	0.25%



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Anu Malik	Non - Promoter	-	1,66,667	0.10%
Abhishek Mishra	Non - Promoter	-	4,16,667	0.25%
Vipin Mishra	Non - Promoter	-	4,16,667	0.25%
Shahana Sen Mishra	Non - Promoter	-	2,50,000	0.15%
Mridul Munet	Non - Promoter	-	8,33,333	0.50%
Mihir Mistry	Non - Promoter	-	3,33,333	0.20%
Aditya	Non - Promoter	-	1,66,667	0.10%
Arti Bisaria	Non - Promoter	-	3,33,333	0.20%
Ayush Bisaria	Non - Promoter	-	3,33,333	0.20%
Srikant Chakrapani	Non - Promoter	-	8,33,333	0.50%
Hiteshwari Mahurkar	Non - Promoter	-	83,333	0.05%
Samarjit Mahurkar	Non - Promoter	-	83,333	0.05%
Rajesh Bisaria	Non - Promoter	-	5,00,000	0.30%
Parul Gangalani	Non - Promoter	-	1,66,667	0.10%
Trupti N. Shukla	Non - Promoter	-	2,50,000	0.15%
Tejas Virkar	Non - Promoter	-	2,50,000	0.15%
Ashvin A. Shukla	Non - Promoter	-	1,66,667	0.10%
Hema N. Shukla	Non - Promoter	-	2,00,000	0.12%
Rajesh A. Shukla	Non - Promoter	-	2,00,000	0.12%
Abhijit Salve	Non - Promoter	-	8,33,333	0.50%
Krishnaraja Bhat	Non - Promoter	-	83,333	0.05%
Jayashree Bhat	Non - Promoter	-	83,333	0.05%
Milestone Movies Private Limited	Non - Promoter	Monisha VP Singh & Tarun Ashok Katial	16,66,666	1.00%
Sudhakar Shyamsundar Rao	Non - Promoter	-	16,66,667	1.00%
Somapika Sarkar	Non - Promoter	-	8,33,333	0.50%
Alpesh Desai	Non - Promoter	-	16,66,667	1.00%
Sonam Raj Singhal	Non - Promoter	-	8,33,333	0.50%
Manisha Goel	Non - Promoter	-	8,33,333	0.50%
Padmanabhan Desikachari	Non - Promoter	-	15,00,000	0.90%
Swetha Padmanabhan	Non - Promoter	-	15,00,000	0.90%
Sharad Kumar Hegde	Non - Promoter	-	25,00,000	1.50%
Vihaan Prakash Dudhalkar	Non - Promoter	-	25,00,000	1.50%
V. R. RENGANATHAN	Non - Promoter	-	16,66,667	1.00%
Preeti Singh	Non - Promoter	-	16,66,667	1.00%
Vudit Arora	Non - Promoter	-	8,33,333	0.50%
Nilay Mehta	Non - Promoter	-	8,33,333	0.50%
Shah Rahul Kanailal	Non - Promoter	-	4,16,667	0.25%
Gunjan Garg	Non - Promoter	-	10,33,333	0.62%
Sakshi Jain	Non - Promoter	-	3,33,333	0.20%
Priyanka Jain	Non - Promoter	-	16,66,667	1.00%
Rachna Kapoor	Non - Promoter	-	8,33,333	0.50%
Sidhant Kapoor	Non - Promoter	-	8,33,333	0.50%
Deepak Kedia	Non - Promoter	-	2,08,333	0.13%
Rajesh Kedia	Non - Promoter	-	2,08,333	0.13%
Smita Murmu	Non - Promoter	-	8,33,333	0.50%
Vimmi Vij	Non - Promoter	-	8,33,333	0.50%
Ganesh Jadhav	Non - Promoter	-	8,33,333	0.50%
Anurag Jha	Non - Promoter	-	3,66,667	0.22%
Mekhila Gusain	Non - Promoter	-	8,33,333	0.50%
Shashibhushan	Non - Promoter	-	8,33,333	0.50%
Aanandi Lalla	Non - Promoter	-	4,16,667	0.25%



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Aadesh Gawde	Non - Promoter	-	8,33,333	0.50%
Ashish Shrivastava HUF	Non - Promoter	Ashish Shrivastava	2,08,333	0.13%
Rupashree Shrivastava	Non - Promoter	-	2,08,333	0.13%
Vinod Kumar K B HUF	Non - Promoter	Vinod Kumar K B	4,16,667	0.25%
Uday Mahurkar	Non - Promoter	-	1,66,667	0.10%
Smita Mahurkar	Non - Promoter	-	83,333	0.05%
Raja Shekhar Mulpuri	Non - Promoter	-	16,667	0.01%
Chandbaboo Gupta	Non - Promoter	-	16,66,667	1.00%
Rahul Dhingra	Non - Promoter	-	12,50,000	0.75%
Megha Sarotra	Non - Promoter	-	12,50,000	0.75%
Yash Sunil Vij	Non - Promoter	-	12,50,000	0.75%
Shreeta Prakash Khatri	Non - Promoter	-	12,50,000	0.75%
Sagar Sharan Mitra	Non - Promoter	-	8,33,333	0.50%
Nimita Arora	Non - Promoter	-	8,33,333	0.50%
Nirav Thakkar	Non - Promoter	-	8,33,333	0.50%
Dibyendu Bindal	Non - Promoter	-	8,33,333	0.50%
Siddharth Gandhi	Non - Promoter	-	8,33,334	0.50%
Ravi Goyal	Non - Promoter	-	8,33,334	0.50%
Manish Goyal	Non - Promoter	-	8,33,334	0.50%
Asha Kedia	Non - Promoter	-	2,08,334	0.13%
Akshay Kedia	Non - Promoter	-	2,08,333	0.13%
Mridul Munet	Non - Promoter	-	8,33,334	0.50%

\*The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.

^Considering Acquisition of 85,00,000 Equity Shares on account of Share Purchase Agreement

f) In the para 20., The current and proposed status of the Proposed Allottee post the preferential issues namely, Promoter or Non-Promoter, shall read as under:

There shall not be any change in the status and category of any of the these Proposed Allottee even after the preferential issue and they shall remain as part of the same category, as mentioned in the special resolution, as below

Name of the Proposed Allottee	Current Status	Post Status
Uttam Ishwarlal Dave	Promoter	Promoter
Yash Maheshwari	Promoter	Promoter
Jitesh R Rander	Public	Public
Mukesh Rathi	Public	Public
Sridhar Rathis	Public	Public
Monika Rathi	Public	Public
Laxmi Narayan Somani	Public	Public
Sparsh Somani	Public	Public
Stuti Somani	Public	Public
Sanchit Somani	Public	Public
Parul Dev Sharma	Public	Public
Rajendra Kumawat	Public	Public
Aditya Poddar	Public	Public
Sameer Kishore Doshi	Public	Public
Chandrashekhar Shetty	Public	Public
Samir R Sheth	Public	Public
Shivam Agarwal	Public	Public
Rajneesh Agarwal	Public	Public



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Rashma Rajesh Agarwal	Public	Public
Ananya Rajesh Agarwal	Public	Public
Ranjeet Agrawal HUF	Public	Public
Ranjeet Satyanarayan Agrawal	Public	Public
Pramod Dosi	Public	Public
Samit Kabra HUF	Public	Public
Ekta Samit Kabra	Public	Public
Maitri Saurabh Shah	Public	Public
Arunkumar Vittal Shetty	Public	Public
Bhagwatidevi Gulabchand Taparia	Public	Public
Gulabchand R Taparia HUF	Public	Public
Navyarth Capital Advisors Private Limited	Public	Public
Joydeep Sarkar HUF	Public	Public
Miti Mehta	Public	Public
Shashibhushan	Public	Public
Sablok Ventures LLP	Public	Public
Munish Mittal	Public	Public
Nirav Thakkar	Public	Public
Viral S. Acharya	Public	Public
Shalini Gawde	Public	Public
Rekha Yadav	Public	Public
Rahul Yadav	Public	Public
Niranjan A. Shukla	Public	Public
Rajesh Jadhav	Public	Public
Swapnil Ralkar	Public	Public
Samita Ralkar	Public	Public
Varsha Tejpal Salian	Public	Public
Tejpal Bhaskar Salian	Public	Public
Kejal Haria	Public	Public
Vaibhav Shrivastava	Public	Public
Atul Karnik	Public	Public
Ritesh Mehta	Public	Public
Chetna Shyamsunder Shah	Public	Public
Dipti N. Shukla	Public	Public
Vikram Rao	Public	Public
Nalini Rao	Public	Public
Sujata Rao	Public	Public
Shashank Upadhyay	Public	Public
Yadunath Bhargavan	Public	Public
Deldan Otsal	Public	Public
Anu Malik	Public	Public
Abhishek Mishra	Public	Public
Vipin Mishra	Public	Public
Shahana Sen Mishra	Public	Public
Mridul Munet	Public	Public
Mihir Mistry	Public	Public
Aditya	Public	Public
Arti Bisaria	Public	Public
Ayush Bisaria	Public	Public
Srikant Chakrapani	Public	Public
Hiteshwari Mahurkar	Public	Public
Samarjit Mahurkar	Public	Public



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Rajesh Bisaria	Public	Public
Parul Gangalani	Public	Public
Trupti N. Shukla	Public	Public
Tejas Virkar	Public	Public
Ashvin A. Shukla	Public	Public
Hema N. Shukla	Public	Public
Rajesh A. Shukla	Public	Public
Abhijit Salve	Public	Public
Krishnaraja Bhat	Public	Public
Jayashree Bhat	Public	Public
Milestone Movies Private Limited	Public	Public
Sudhakar Shyamsundar Rao	Public	Public
Somapika Sarkar	Public	Public
Alpesh Desai	Public	Public
Sonam Raj Singhal	Public	Public
Manisha Goel	Public	Public
Padmanabhan Desikachari	Public	Public
Swetha Padmanabhan	Public	Public
Sharad Kumar Hegde	Public	Public
Vihann Prakash Dudhalkar	Public	Public
V. R. RENGANATHAN	Public	Public
Preeti Singh	Public	Public
Vudit Arora	Public	Public
Nilay Mehta	Public	Public
Shah Rahul Kanailal	Public	Public
Gunjan Garg	Public	Public
Sakshi Jain	Public	Public
Priyanka Jain	Public	Public
Rachna Kapoor	Public	Public
Sidhant Kapoor	Public	Public
Deepak Kedia	Public	Public
Rajesh Kedia	Public	Public
Smita Murmu	Public	Public
Vimmi Vij	Public	Public
Ganesh Jadhav	Public	Public
Anurag Jha	Public	Public
Mekhila Gusain	Public	Public
Shashibhushan	Public	Public
Aanandi Lalla	Public	Public
Aadesh Gawde	Public	Public
Ashish Shrivastava HUF	Public	Public
Rupashree Shrivastava	Public	Public
Vinod Kumar K B HUF	Public	Public
Uday Mahurkar	Public	Public
Smita Mahurkar	Public	Public
Raja Shekhar Mulpuri	Public	Public
Chandbaboo Gupta	Public	Public
Rahul Dhingra	Public	Public
Megha Sarotra	Public	Public
Yash Sunil Vij	Public	Public
Shrreaa Prakash Khatri	Public	Public
Sagar Sharan Mitra	Public	Public



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Nimita Arora	Public	Public
Nirav Thakkar	Public	Public
Dibyendu Bindal	Public	Public
Siddharth Gandhi	Public	Public
Ravi Goyal	Public	Public
Manish Goyal	Public	Public
Asha Kedia	Public	Public
Akshay Kedia	Public	Public
Mridul Munet	Public	Public

This Corrigendum forms an integral part of the EGM Notice which was circulated to the shareholders of Company on September 1, 2025 and the EGM Notice will always be read in conjunction with this Corrigendum. This Corrigendum is being sent through e-mail, to all those shareholders of the Company to whom EGM Notice was sent on September 1, 2025 on their registered email IDs and will also be made available on the website of the BSE and on the website of the Company [www.istreetnetwork.com](http://www.istreetnetwork.com). All other contents of the aforesaid EGM Notice, save and except as set out in this Corrigendum, will remain effective and unmodified.

**By Order of the Board of Directors  
For iStreet Network Limited**

**Pratibha Ranka  
Company Secretary  
Date: September 25, 2025**



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