

CS

Neha Poddar

Company Secretary

129 Bangur Avenue
Block "A", Opposite Reliance Fresh
Kolkata – 700 055

Phone: + 91 99030 48692
csneha.poddar2710@gmail.com

To,
The Board of Directors
iStreet Network Limited
Unit no. 107, Sonal Industrial Estate,
Linking road, Kanchpada, Malad (West),
Mumbai, Maharashtra, 400064

Subject: Proposed Preferential issue of 4,88,33,333 Equity Shares and 9,60,00,000 Warrants by iStreet Network Limited ('the Company') in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018 ("ICDR Regulations").

Dear Sir / Madam,

In connection with the proposed issuance of 4,88,33,333 (Four Crores Eighty Eight Lakhs Thirty Three Thousand Three Hundred Thirty Three only) Equity Shares and 9,60,00,000 (Nine Crore Sixty Lakhs only) Warrants carrying an entitlement to subscribe to an equivalent number of equity shares of the Company at a price of Rs. 6/- each determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, by way of Preferential issue on a Private Placement basis (hereinafter preferential issue) as approved by the Board of Directors of the Company in their meeting held on September 1, 2025 subject to approval of shareholders of the Company and BSE Limited where the shares of the company are listed and any other regulatory authority, and in terms of requirement of sub-para 2 of para 163 of Part III of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, we hereby certify that the proposed preferential issue is being made in accordance with the provisions of ICDR Regulations, as applicable to the Preferential issue.

This certificate is being issued to **iStreet Network Limited** for placing the same on the website of the Company and placing before the shareholders at the General meeting to be held for seeking approval of the shareholders of the company, in terms of the provisions of the Regulations 163(2) of the ICDR Regulation.

NEHA PODDAR
Practicing Company Secretary

Place: Kolkata
Dated:03.09.2025

Signature: -
Mem No: A033026
Cp No : 12190
Udin No:-A033026G001150208
Peer Review No. 2389/2022